FREJKA PLLC Elise S. Frejka Jason S. Rappaport 733 Third Avenue New York, New York 10017 Telephone: (212) 641-0800

Attorneys for AGAS Company L.P., Fred Schwartz, Allyne Schwartz, Ann J. Schwartz Kluger, Steven Schwartz, Amy Madlyn Schwartz and Gary Paul Schwartz

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

AGAS COMPANY L.P., FRED SCHWARTZ, individually, as a joint tenant, and as general partner of Agas Company L.P., ALLYNE SCHWARTZ, individually and as a joint tenant, ANN J. SCHWARTZ KLUGER, as general partner of Agas Company L.P., STEVEN SCHWARTZ, as limited partner of Agas Company L.P., AMY MADLYN SCHWARTZ, as limited partner of Agas Company L.P., and GARY PAUL SCHWARTZ, as limited partner of Agas Company L.P.,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04431 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for AGAS Company L.P., Fred Schwartz, Allyne Schwartz, Ann J. Schwartz Kluger, Steven Schwartz, Amy Madlyn Schwartz and Gary Paul Schwartz (the "Defendants") in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC 733 Third Avenue New York, New York 10017 Attn: Elise S. Frejka Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York
March 23, 2015

Dated: New York, New York
March 23, 2015

KRAMER LEVIN NAFTALIS & FREJKA PLLC FRANKEL LLP

By: /s/ Philip Bentley By: /s/ Elise S. Frejka

Philip Bentley
1177 Avenue of the Americas
New York, New York 10036
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Facsimile: (212) 715-8000 Telephone: (212) 641-0800

Dated: New York, New York SO ORDERED: March 23rd, 2015

/s/ STUART M. BERNSTEIN
HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE